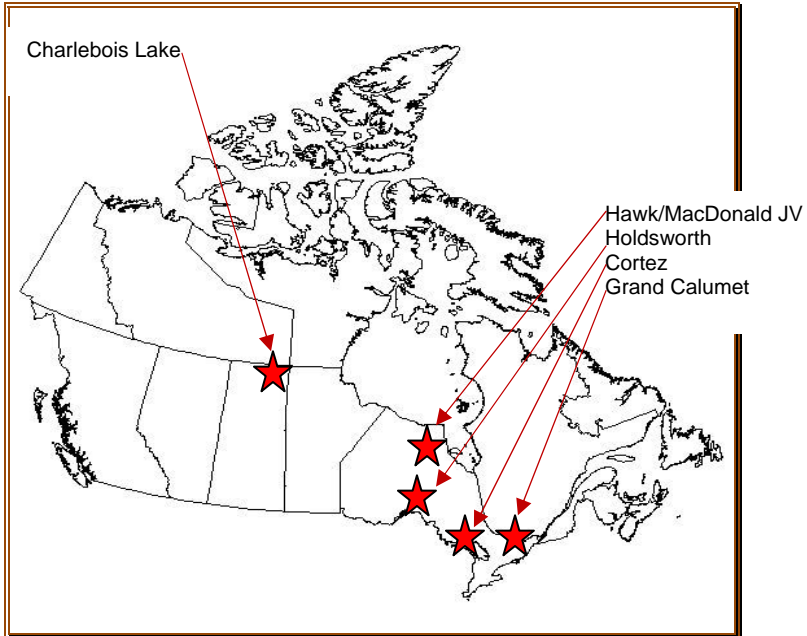




A Canadian junior natural resource company listed on the TSX Venture and the Frankfurt Stock Exchange. Hawk has a diversified portfolio of exploration projects including Gold, Uranium and Nickel/Copper/PGM properties in Canada

## KEY PROJECTS - OVERVIEW

### PROJECTS AND EXPLORATION PROPERTIES:



#### Exchange: Symbol

TSX.V: HUI

FWB: HPM

#### As of close: 10.01.29

Cdn \$0.06

#### 52 week Hi-Lo

Cdn \$0.10 - \$0.03

#### Shares Outstanding

Approx 55.7 million

#### Warrants O/S

25.8 million

#### Options O/S

4.7 million

#### Fully Diluted

Approx. 86.2 million

#### Market Capitalization

Approx \$3.3 million

#### Year End

August 31

#### Financial Reports:

www.sedar.com

#### Transfer Agent:

Equity Transfer &  
Trust Company

#### Investor Relations

ir@hawkuranium.com

www.hawkuranium.com

#### Qualified Person:

All projects are conducted under the Supervision of Hawk's Exploration Manager, Mr. Randy Singh, P.Geo

The Company's Qualified Person under the meaning of NI 43-101 is Mr. Michael Newbury P.Eng

### Gold

- **Holdsworth Property, Wawa Area, Northern Ontario (Operator – Hawk)**

100% interest in 19 claims (304 hectares)

3 distinct geological environments: i) Soocana Vein – traditional quartz vein ; ii) Black Sand Zone – weathered oxide pyrite; and iii) Sulphide pyrite zones at depth

Hawk has extended the Soocana Vein to approx. 750m through mapping and sampling Chip sample (20447) taken over 4m returned 42.5 g/mt Au & 19.0 ppm\* Ag (\*1ppm = 1g/t)

A 34-hole drill program was completed on the Soocana Vein in 2008 and in 2009, a total of 340kg of material from the Black Sands Zones was sent to SGS Lakefield for metallurgical testing – Gold recoveries ranged from 69% to 90% in a 48-hr agitated cyanide leach test

**2009/10** - Aardvark Drilling Inc. of Guelph, Ont has been contracted to carry out a 2,000m auger drill program on the Black Sands Zone, projected to start mid 2010

### Uranium

- **Charlebois Lake Property, Northern Mining District, Northern Saskatchewan**

100% interest in 12 claims (5,102 hectares)

Heliborne electromagnetic (VTEM) & magnetic geophysical surveys completed

Final interpretation received from Condor Consulting Colorado - follow-up to be determined.

- **Cortez Property, Ontario**

100% interest in 19 optioned mining claims – totaling 293 claims (11,720 acres – 4,743 hectares) Field exploration: line cutting, field mapping, ground magnetic & radiometric surveys completed

## KEY PROJECTS – OVERVIEW (cont'd)

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**Investor Relations**

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eMail: ir@hawkuranium.com

**Executive Team:**

H. Vance White  
*Chairman & Director,  
Interim President & CEO*

Walter Brooks.  
*VP-Corp. Development & Dir.*

Nigel Lees  
*Director*

Mike Newbury P. Eng.  
*Director*

Birks Bovaird  
*Director*

Peter Hall  
*Director*

Richard Nemis  
*Director*

Randy Singh P. Geo.  
*Exploration Manager*

Corinna de Beer  
*Investor Relations*

**Transfer Agent:**

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Toronto, ON  
Ph: 1-416-361-0152  
T/F: 1-866-393-4891  
eMail: info@equitytransfer.com  
Website: www.equitytransfer.com

**Uranium (cont'd)**

- **Grand Calumet Property, Quebec**  
70% interest in 8 claims (354.6 hectares) and 100% in 39 claims (1,550 hectares)  
Detailed airborne radiometric survey completed in 2006  
Negotiations continue for surface access agreements with various holders of surface rights

**Nickel/Copper/PGM's**

- **McFauld's Lake, Hawk/MacDonald-McNugget JV Property, Northern Ontario (Operator – MacDonald Mines)**  
36.75% interest in 6 claims (1,554 hectares)  
No new drilling was completed on the Hawk JV in 2009 – Developments in the McFauld's camp are being closely monitored by Hawk and its Partner

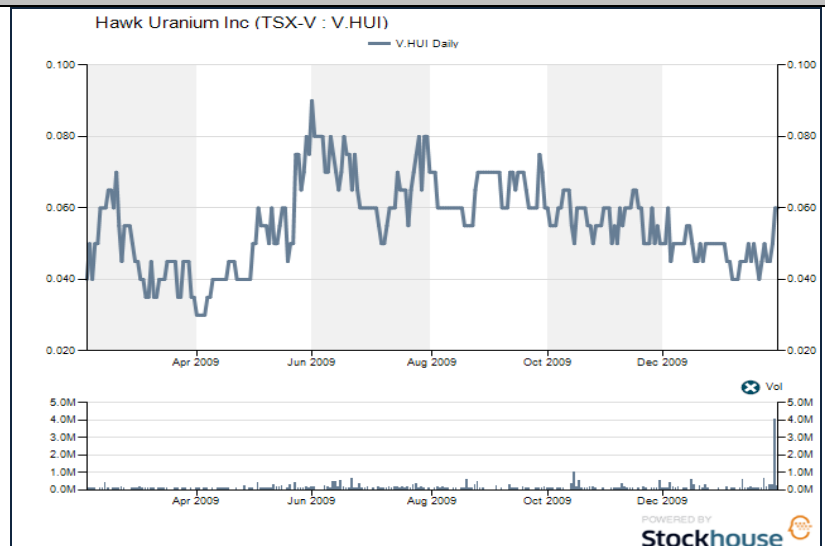
**Additional Holdings:**

Directly and through its wholly-owned US subsidiary – Hawk Precious Minerals USA – Hawk owns approx. 3.8% (6,491,378 shares) in Wits Basin Precious Minerals Inc. (OTCBB: WITM). Wits Basin is currently pursuing active projects in the People's Republic of China, South Africa, Colorado and Mexico. . Wits has also granted Hawk a 5-yr warrant for 250,000 shares, exercisable at \$0.125

## RECENT COMPANY NEWS

- 10-01-22** Hawk Announces Shares for Debt Agreement with Service Providers
- 10-01-22** Hawk Uranium Inc. Announces Repricing of Warrants
- 10-01-20** Hawk Uranium Inc. Announces Proposed Repricing of Warrants
- 10-01-07** Hawk Uranium Inc. Announces Closing of Private Placement
- 09-12-16** Hawk Announces Resignation of Robert S. Stewart ; Expiry of Letter of Intent with Xtra-Gold Resources Corp.

## MARKET SNAPSHOT



The material contained in this publication is for information purposes only and does not constitute an offer to sell or buy the security. The material is not all-inclusive.