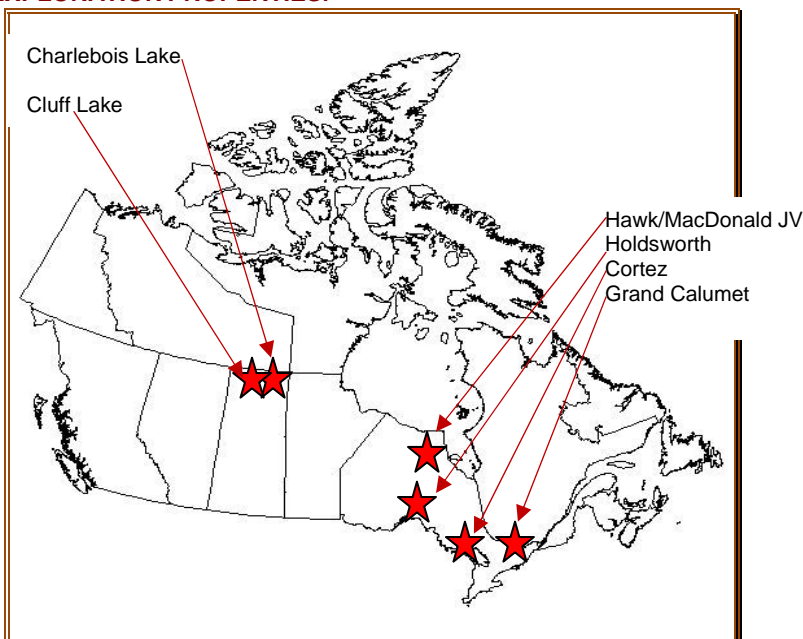




A Canadian junior natural resource company listed on the TSX Venture and the Frankfurt Stock Exchange. Hawk has a diversified portfolio of exploration projects including Gold, Uranium and Nickel/Copper/PGM properties in Canada

## KEY PROJECTS - OVERVIEW

### PROJECTS AND EXPLORATION PROPERTIES:



#### Exchange: Symbol

TSX.V: HUI

FWB: HPM

#### Close as of : 09.02.24

Cdn \$0.055

#### 52 week Hi-Lo

Cdn \$0.325 - \$0.02

#### Shares Outstanding

Approx 51.6 million

#### Warrants O/S

24.8 million

#### Options O/S

3.8 million

#### Fully Diluted

Approx. 80.2 million

#### Market Capitalization

Approx \$3.1 million

#### Year End

August 31

#### Financial Reports:

[www.sedar.com](http://www.sedar.com)

#### Transfer Agent:

Equity Transfer &  
Trust Company

#### Investor Relations

[ir@hawkuranium.com](mailto:ir@hawkuranium.com)

[www.hawkuranium.com](http://www.hawkuranium.com)

#### Qualified Person:

All projects are conducted under the Supervision of Hawk's Exploration Manager, Mr. Randy Singh, P.Geo

The Company's Qualified Person under the meaning of NI 43-101 is Mr. Michael Newbury P.Eng

### Gold & Silver

- Holdsworth Property**, Wawa Area, Northern Ontario (Operator – Hawk)  
 100% interest in 19 claims (304 hectares)  
 3 distinct geological environments:
  - Soozana Vein – traditional quartz vein
  - Black Sand Zone – weathered oxide pyrite, and
  - Sulphide pyrite zones at depth
 Hawk has extended the Soocana Vein to approx. 750m through mapping and sampling  
 Chip sample (20447) taken over 4m returned 42.5 g/mt Au & 19.0 ppm\* Ag  
 A 34-hole drill program completed on the Soocana Vein and results currently under review  
 A total of 340kg of material from the Black Sands Zones has been sent to SGS Lakefield for metallurgical testing..

(\*1ppm = 1g/t)

### Uranium

- Cluff Lake Property**, Athabasca Basin, Northern Saskatchewan  
 100% interest in 6 claims (16,239 hectares)  
 Adjacent to Cluff Lake Uranium Mine  
 Heliborne electromagnetic (VTEM) & magnetic geophysical surveys completed  
 Final interpretation has been received from Condor Consulting Colorado
- Charlebois Lake Property**, Northern Mining District, Northern Saskatchewan  
 100% interest in 12 claims (5,102 hectares)  
 Heliborne electromagnetic (VTEM) & magnetic geophysical surveys completed  
 Final interpretation has been received from Condor Consulting Colorado
- Cortez Property**, Ontario  
 100% interest in 29 staked & optioned mining claims - totalling 453 claims - (7,284 hectares)  
 Field exploration, consisting of line cutting, field mapping, ground magnetic and radiometric surveys completed
- Grand Calumet Property**, Quebec  
 70% interest in 8 claims (354.6 hectares) and 100% in 39 claims (1,550 hectares)  
 Detailed airborne radiometric survey completed in 2006  
 Negotiations continue for surface access agreements with various holders of surface rights

## KEY PROJECTS – OVERVIEW (cont'd)

## Nickel/Copper/PGM's

- McFauld's Lake, Hawk/MacDonald-McNugget JV Property**, Northern Ontario (Operator – MacDonald Mines)  
 36.75% interest in 6 claims (1,554 hectares)  
 No new drilling commenced on the Hawk JV in 2008 – Developments in the McFauld's camp are being closely monitored by Hawk and its Partner

## Additional Holdings:

Directly and through its wholly-owned US subsidiary – Hawk Precious Minerals USA – Hawk owns approx.2.5% (3,482,500 shares) in Wits Basin Precious Minerals Inc. (OTCBB: WITM). Wits Basin is currently pursuing active projects in the People's Republic of China, South Africa, Colorado and Mexico.

Additionally, in connection with a loan extended to Wits (see news release 08-11-21), Wits has granted Hawk a security interest over the right of Wits to earn an indirect 65% interest in the company that holds the South African prospecting permits. Wits has also granted Hawk a 5-yr warrant for 250,000 shares, exercisable at \$0.125

## Head Office:

2500 - 120 Adelaide Street W  
 Toronto, Ontario  
 M5H 1T1  
 Ph: 416-214-2250  
 Fx: 416-367-1954

## eMail:

info@hawkuranium.com

## Website:

www.hawkuranium.com

## Investor Relations

Ph: 416-792-0343  
 eMail: ir@hawkuranium.com

## Executive Team:

H. Vance White  
*President, CEO & Director*

Walter Brooks.  
*VP-Corp. Development & Dir.*

Nigel Lees  
*Director*

Mike Newbury P. Eng.  
*Director*

Birks Bovaird  
*Director*

Peter Hall  
*Director*

Richard Nemis  
*Director*

Corinna de Beer  
*Investor Relations*

## Transfer Agent:

Equity Transfer & Trust Co.  
 Toronto, ON  
 Ph: 1-416-361-0152  
 T/F: 1-866-393-4891  
 eMail: info@equitytransfer.com  
 Website: www.equitytransfer.com

## RECENT COMPANY NEWS

- 09/02/25** Hawk Terminates Interest in Noront Resources-Hawk JV Property – “Ring of Fire Area, McFauld's Lake
- 09/02/12** Hawk Uranium Inc. Announces Amendments to Terms of Warrants; Nominee to Serve as New Member of Board of Directors
- 09/01/19** Hawk Uranium Inc. Announces Extension to Term of Warrants
- 09/01/13** Hawk Releases Final Drilling Results on Holdsworth Socoana Vein System, Metallurgical Testing of the Black Sands Ongoing

## MARKET SNAPSHOT



The material contained in this publication is for information purposes only and does not constitute an offer to sell or buy the security. The material is not all-inclusive.