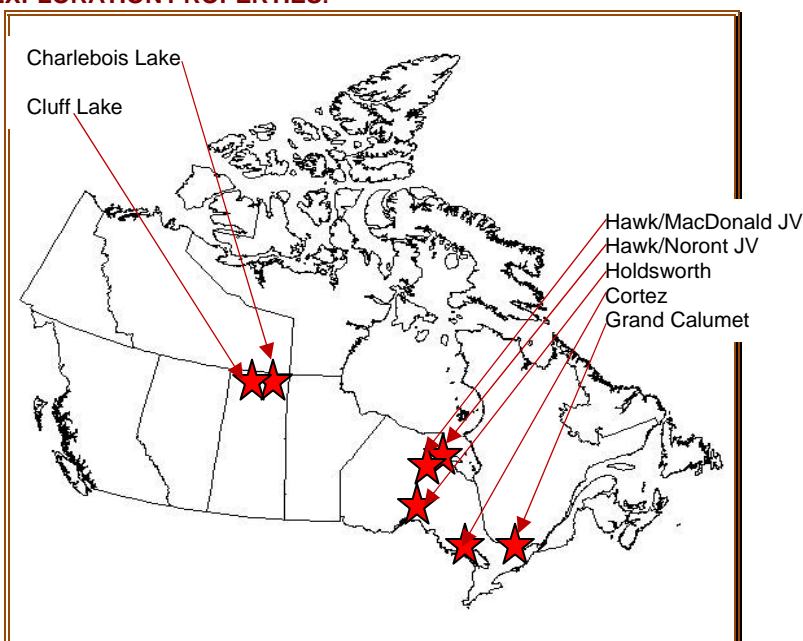




A Canadian junior natural resource company listed on the TSX Venture and the Frankfurt Stock Exchange. Hawk has a diversified portfolio of exploration projects including Nickel/Copper/PGM, Gold and Silver, and Uranium properties in Canada

KEY PROJECTS - OVERVIEW

PROJECTS AND EXPLORATION PROPERTIES:



Exchange: Symbol

TSX.V: HUI

FWB: HPM

Close as of : 09.02.11

Cdn \$0.06

52 week Hi-Lo

Cdn \$0.325 - \$0.02

Shares Outstanding

Approx 51.6 million

Warrants O/S

24.9 million

Options O/S

4.4 million

Fully Diluted

Approx. 81 million

Market Capitalization

Approx \$3.1 million

Year End

August 31

Financial Reports:

www.sedar.com

Transfer Agent:

Equity Transfer &
Trust Company

Investor Relations

ir@hawkuranium.com

www.hawkuranium.com

Qualified Person:
All projects are conducted under the Supervision of Hawk's Senior. Geologist, Mr. Randy Singh.

The Company's Qualified Person under the meaning of NI 43-101 is Mr. Michael Newbury P.Eng

Nickel/Copper/PGM's

- McFauld's Lake, Hawk/Noront JV Property**, Northern Ontario (Operator – Noront)
 50% interest in 10 claims (2,590 hectares)
 345 line km of AeroTEM & magnetic geophysical surveys completed
 132 line km line-cutting program, ground, magnetic & gravity surveys completed
 Initial 2-hole drill program completed – results and report from Noront is pending
- McFauld's Lake, Hawk/MacDonald-McNugget JV Property**, Northern Ontario (Operator – MacDonald Mines)
 36.75% interest in 6 claims (1,554 hectares)
 2008 drill program was initiated, targeting five project areas in the 'Ring of Fire' district , including the Hawk/MacDonald JV property. (No new drilling commenced on the Hawk JV in 2008)

Gold & Silver

- Holdsworth Property**, Wawa Area, Northern Ontario (Operator – Hawk)
 100% interest in 19 claims (304 hectares)
 3 distinct geological environments: 1) Soocana Vein – traditional quartz vein 2) Black Sand Zone – weathered oxide pyrite and 3) sulphide pyrite zones at depth
 Hawk has extended the Soocana Vein to approx. 750m through mapping and sampling
 Chip sample (20447) taken over 4m returned 42.5 g/mt Au & 19.0 ppm* Ag
 A 34-hole drill program completed on the Soocana Vein and results received
 A total of 340kg of material from the Black Sands Zones has been sent to SGS Lakefield for metallurgical testing..

(*1ppm = 1g/t)

Uranium

- Cluff Lake Property**, Athabasca Basin, Northern Saskatchewan
 100% interest in 6 claims (16,239 hectares)
 Adjacent to Cluff Lake Uranium Mine
 Heliborne electromagnetic (VTEM) & magnetic geophysical surveys completed
 Final interpretation has been received from Dick Irving-Condor Consulting Colorado
- Charlebois Lake Property**, Northern Mining District, Northern Saskatchewan
 100% interest in 9 claims (4,254 hectares)
 Heliborne electromagnetic (VTEM) & magnetic geophysical surveys completed
 Final interpretation has been received from Dick Irving-Condor Consulting Colorado

KEY PROJECTS – OVERVIEW (cont'd)

Uranium

- **Cortez Property, Ontario**
100% interest in 29 staked & optioned mining claims - totalling 453 claims - (7,284 hectares)
Field exploration, consisting of line cutting, field mapping, ground magnetic and radiometric surveys completed
- **Grand Calumet Property, Quebec**
70% interest in 8 claims (354.6 hectares) and 100% in 39 claims (1,550 hectares)
Detailed airborne radiometric survey completed in 2006
Negotiations continue for surface access agreements with various holders of surface rights

Additional Holdings:

Directly and through its wholly-owned US subsidiary – Hawk Precious Minerals USA – Hawk owns approx. 3% (3,482,500 shares) in Wits Basin Precious Minerals Inc. (OTCBB: WITM). Wits Basin is currently pursuing active projects in South Africa, Colorado, Mexico and the People's Republic of China.

Additionally, in connection with a loan extended to Wits (see news release 08-11-21), Wits has granted Hawk a security interest over the right of Wits to earn an indirect 65% interest in the company that holds the South African prospecting permits. Wits has also granted Hawk a 5-yr warrant for 250,000 shares, exercisable at \$0.125

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President, CEO & Director

Walter Brooks.
VP-Corp. Development & Dir.

Nigel Lees
Director

Mike Newbury P. Eng.
Director

Birks Bovaird
Director

Peter Hall
Director

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RECENT COMPANY NEWS

- 09/02/12** Hawk Uranium Inc. Announces Amendments to Terms of Warrants; Nominee to Serve as New Member of Board of Directors
- 09/01/19** Hawk Uranium Inc. Announces Extension to Term of Warrants
- 09/01/13** Hawk Releases Final Drilling Results on Holdsworth Soocana Vein System, Metallurgical Testing of the Black Sands Ongoing
- 08/11/21** Hawk Uranium Inc. Extends Loan to Wits Basin Precious Minerals Inc.; Abandons Lambton County Prospect

MARKET SNAPSHOT



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